

CONGRATULATIONS!!!!!!!!!!!!!!
YOUR LOAN IS

CLEAR  CLOSE

**WELCOME TO CLEAR 2 CLOSE HOME
LOANS!**

Your Mortgage Partner

NEED TO KNOW

Mortgage Broker & Non-Delegated Lender
Digital Mortgage Loan Application

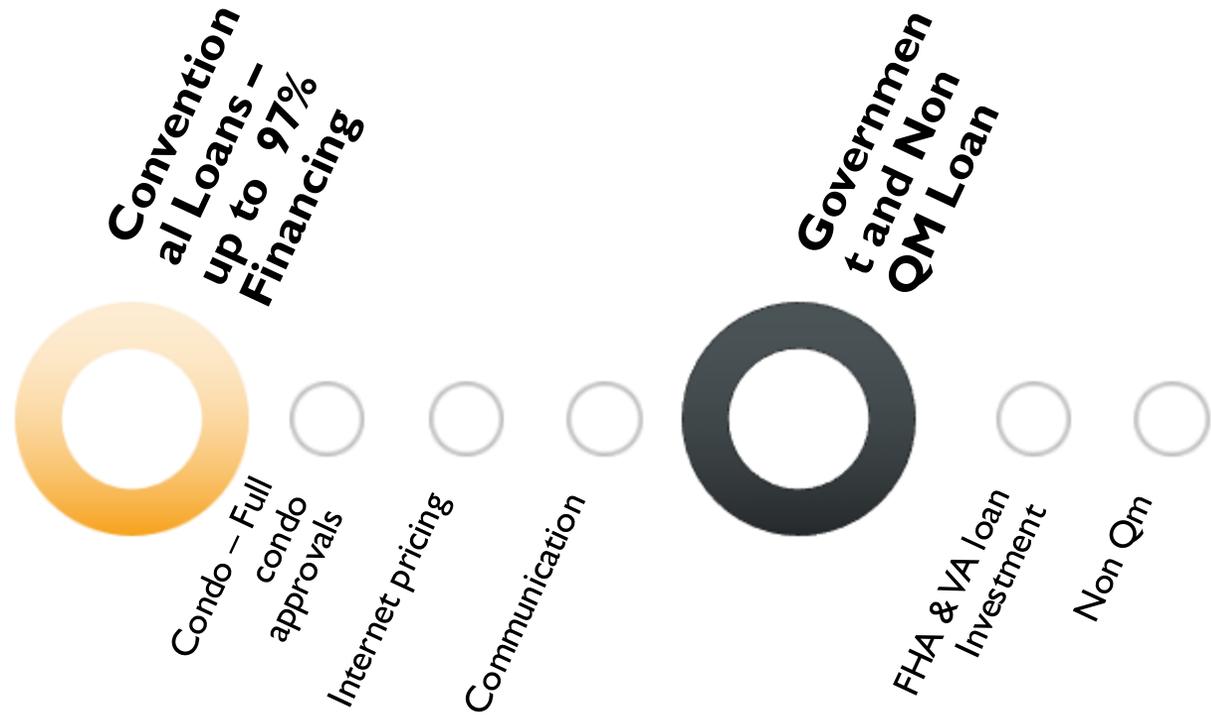
Full Operations Team and communication throughout the loan process

Quick Closing – Quick Loan Commitments – Communication on Weekend
Full Non Line of Conventional, Government & Non QM Products

WE ARE YOUR PARTNER!

- Industry low interest rates - clients will brag about their rate and thank you for recommending us!
- Licensed in 7 states , with 2 more pending.
- Communication throughout the process
- Closings in as little as 7 days
- Fund loans the morning of closing!
- All leads are immediately entered into drip campaign
- All data is dripped on – even incomplete applications
- Not a huge corporation, but not a mom & pop operation either. Easy access to decision makers within our organization.
- Rescue deal pipeline
- We market to clients for 18 months
- When clients are ready – we will preapprove and send them back to you!
- Property websites created
- Mortgage training classes.
- FTHB Kits
- Home Buyer Privilege program

LOAN PRODUCTS



LET US HELP YOU
WITH THAT
CLIENT THAT
ABSOLUTELY
WANTS THE
LOWEST RATE
POSSIBLE!

- ❑ Have client that is hypersensitive to rate?
- Don't let them shop online or big banks
- Refer that client to us – we can get that client the rate they are looking for
- We are local, know your market and can close in 22 days or less



OVER 50 INVESTORS TO CLOSE YOUR
LOANS!



NON-QM PRODUCTS

- Foreign National
- Bank Statement Loans
- Stated Income Loans on Investment and Second Homes
- Stated Income on Primary Property
- P & I Loans
- Entire operations team has experience with Non QM loans

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SUBMISSION PROCESS



Donna Simpkin is the assigned LO for the Compass NH team – I am your 2nd LO assigned to your account.



Donna is point of contact for initial Loan Application and POS



My team and I will communicate with clients during the process, One on One consultation is available prior to loan application if client requests.



One assigned processor for the Compass NH Team so it is easier access and makes the processing more streamlined. We will have a 2nd processor for overflow or coverage (Ops Manager)



You will have the cell numbers for Donna, myself, my assistant, Operations Manager & your assigned processor. At no time during the process will you not be able to reach someone on my team for updates (if needed)

A 3D rendering of a puzzle with one red piece standing out among white pieces. The red piece is in the center, and the white pieces are arranged around it, some of which are missing, creating a sense of a puzzle being solved or in progress. The lighting is soft, highlighting the edges and curves of the pieces.

HOW CAN WE WIN TOGETHER?

- 1) We want to have all the documentation up front so approvals are guaranteed and there is little error.
- 2) Providing some feedback on the client upon referral.
- 3) A submission sheet is always great – highlighting key dates in the process.
- 4) Problem solving together. Communication is key.



THANK YOU

Questions?